

Monthly Return of Equity Issuer on Movements in Securities

For the month ended (dd/mm/	yyyy):	30/04/2018		
To: Hong Kong Exchanges and	Clearing	Limited		
	Panda Gr 3 May 20	een Energy Group I	Limited	
I. Movements in Authorised Sha	ıre Capita	ıl		
1. Ordinary Shares				
(1) Stock code : <u>686</u>	Descript	ion:	N/A	A
		No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding me	onth _	20,000,000,000	HK\$0.10	HK\$2,000,000,000
Increase/(decrease)	-	Nil		Nil
Balance at close of the month	-	20,000,000,000	HK\$0.10	HK\$2,000,000,000
(2) Stock code : N/A	Descript	ion:		
		No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding me	onth _			
Increase/(decrease)	-			
Balance at close of the month	-			

2. Preference Shares				
Stock code: N/A	Descrip	otion :		
		No. of preference shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of prece	eding month			
Increase/(decrease)				
Balance at close of the n	nonth			
3. Other Classes of Shar	es			
Stock code: N/A	Descrip	otion:		
		No. of other classes of shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of prece	eding month			
Increase/(decrease)				
Balance at close of the n	nonth			
Total authorised share cacurrency):	apital at the end	of the month (State	HK\$2	2,000,000,000
II. Movements in Issued	Share Capital			
	No. of ord	dinary shares	No of preference	No. of other classes
	(1)	(2)	shares	of shares
Balance at close of preceding month	9,529,811,467	N/A	N/A	N/A
Increase / (decrease) during the month	Nil	N/A	N/A	N/A
Balance at close of the	9 529 811 467	N/A	N/A	N/A

III. Details of Movements in Issued Share Capital

Share Options (under Share Option Schemes of the Issuer)

Share Options (under	Share Option	Schemes of the Is	suer)			
Particulars of share					No. of new shares of	No. of new shares of
option scheme					issuer issued during	issuer which may be
including EGM					the month pursuant	issued pursuant thereto
approval date		Movement durin	g the month		thereto	as at close of the month
(dd/mm/yyyy) and -			<u> </u>		-	
class of shares						
issuable	Granted	Exercised	Cancelled	Lapsed		
1. Share Option Scheme						
Subscription Price:						
HK\$1.00						
(19/06/2012)						
Ordinary shares	Nil	Nil	Nil	Nil	Nil	47,100,000
(Note 1)	1411		INII		INII	47,100,000
2. Share Option Scheme Subscription Price: HK\$0.564						
(19/06/2012)						
Ordinary shares	Nil	Nil	Nil	214,000	Nil	25,633,319
(Note 1)	1411		INII	214,000	TVII	23,033,319
3. Share Option Scheme						
Subscription Price:						
HK\$1.076						
(19/06/2012)						
Ordinary shares	Nil	Nil	Nil	500,000	Nil	577,750,000
$\frac{\text{Ordinary shares}}{(Note 1)}$	INII	INII	INII	300,000	INII	377,730,000
4. Share Option Scheme Subscription Price: HK\$1.132						
(19/06/2012)						
Ordinary shares	Nil	Nil	Nil	Nil	Nil	80,000,000
(Note 1)						
		Tot		nary shares)	Nil	_
	(Preference shares)		N/A	_		
			(Other class)		N/A	_ _
Total funds raised dur options (State currenc		from exercise of		N/A		

Warrants to Issue Shares of t	he Issuer which	n are to be Listed				
Description of warrants	Currency of nominal	Nominal value at close of	Exercis during t		No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
(Date of expiry - dd/mm/yyy		preceding month	month			month
1. Unlisted warrants	_					
		HK\$	3.771	HK\$	3771	051 055 050
(20/03/2020)	HK\$	562,715,004.268	Nil	562,715,004.268	Nil	871,075,858
Stock code (if listed)	N/A					
Class of shares	0.11. 01					
issuable (Note 1) Subscription price	Ordinary Sha	er warrant share				
Subscription price	(subject to ac					
SGM approval date						
(if applicable) (dd/mm/yyyy)	(28/11/2016)					
2. N/A						
	<u> </u>					
(/ /)					_	
Stock code (if listed)						
Class of shares						
issuable (Note 1)						
Subscription price SGM approval date			<u> </u>			
(if applicable)						
(dd/mm/yyyy)	(/ /)				
3. N/A						
(/ /)			· -			
Stock code (if listed) Class of shares						
issuable (Note 1)						
Subscription price						
SGM approval date (if applicable)						
(dd/mm/yyyy)	(/ /)				
4. N/A						
(/ /)					_	-
Stock code (if listed)						
Class of shares						
issuable (<i>Note 1</i>) Subscription price						
Subscription price SGM approval date	_					
(if applicable)						
(dd/mm/yyyy)	(/ /)				
			Total B.	(Ordinary shares)	Nil	_
				(Preference shares)	N/A	-
				(Other class)_	N/A	-

Class and description 1. Series B - Convertible Bonds	amount outstanding	Amount at close of preceding month	Converted during the month	Amount at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
for principal amount of	<u>' </u>					
HK\$847,964,000						
	TITZO	1117070 040 000	N T'1	1117070 040 000	NT'1	70.040.000
(due 2018)	<u>HK\$</u>	HK\$79,948,000	Nil	HK\$79,948,000	Nil	79,948,000
Stock code (if listed) Class of shares issuable (Note 1) Subscription price SGM approval date (if applicable) (dd/mm/yyyy)	Ordinary shares HK\$1.00 per conversion (29/05/2013)	on share				
2. Convertible Bonds						
for principal amount of						
HK\$232,959,339						
(due 2018) Stock code (if listed)	<u>HK\$</u>	HK\$232,959,339	Nil	HK\$232,959,339	Nil	154,277,707
Class of shares issuable (Note 1) Subscription price SGM approval date (if applicable) (dd/mm/yyyy)	Ordinary shares HK\$1.51 per conversion (09/12/2013)	on share				
3. 6.75% Secured Convertible 1	Ronds					
for principal amount of	Dollas					
US\$100,000,000						(Remark 1)
	TICO	1190100 000 000	NT'I	TIC#100 000 000	NU	· · · · · ·
(due 2018) Stock code (if listed)	N/A US\$	US\$100,000,000	Nil	US\$100,000,000	Nil Nil	515,704,019
Class of shares issuable (Note 1) Subscription price SGM approval date (if applicable) (dd/mm/yyyy)	Ordinary shares HK\$1.5028 per converting (under the general margranted to the directors SGM held on 24 July 2	ndate s at the				
4. N/A						
-						
Stock code (if listed) Class of shares issuable (Note 1) Subscription price SGM approval date (if applicable) (dd/mm/yyyy)						

Class and description	Currency of amount outstanding	Amount at close of preceding month	du	onverted ring the month	Amount at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
5. N/A							
Stock code (if listed) Class of shares issuable (Note 1) Subscription price SGM approval date (if applicable) (dd/mm/yyyy)					_ \		
6. N/A	<u>—</u>						
	<u></u>						
Stock code (if listed) Class of shares issuable (Note 1) Subscription price SGM approval date (if applicable) (dd/mm/yyyy)							
7. N/A							
Stock code (if listed) Class of shares issuable (Note 1) Subscription price SGM approval date (if applicable) (dd/mm/yyyy)							
		To	otal C.	(Preferen	ary shares) nce shares) Other class)	Nil N/A N/A	

Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes)

Full particulars including EGM approval date (dd/mm/yyyy), if applicable, and class of shares issuable:	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. N/A		
1///	-	
(/ /)		
shares (Note 1)		· -
2. N/A		
2. IVA	-	
	-	
	-	
shares (Note 1)		
3. N/A		
3. <u>N/A</u>	-	
	-	
	-	
(/ /)	-	
shares (Note 1)		
4. <u>N/A</u>	-	
	-	
ş-	-	
	-	
shares (Note 1)	-	
Total D. (Ordinary shares)	N/A	
(Preference shares)	N/A N/A	•
(Other class)	N/A	
(0.000)	1,112	.

(Other Movements in Is	ssued Share	Capital					
							No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
	Type of Issue							
				Class of shares issuable (Note 1)	N/A	_		
1.	Rights issue	At price :	State currency	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
				EGM approval date: (dd/mm/yyyy)	(/ /)		
				Class of shares issuable (Note 1)	N/A	_		
2.	Open offer	At price :	State currency	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
				EGM approval date: (dd/mm/yyyy)	(/ /)		
				Class of shares issuable (Note 1)	N/A			
3.	Placing	At price :	State currency	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
				EGM approval date: (dd/mm/yyyy)	(/ /)		
				Class of shares issuable (Note 1)	N/A			
4.	Bonus issue			Issue and allotment date : (dd/mm/yyyy)	(/ /)		
				EGM approval date: (dd/mm/yyyy)	(/ /)		

Ot	her Movements in Issu	ed Share	Capital					
	Type of Issue						No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
	1,000 01 18840				N/A			
				Class of shares issuable (Note 1)		_		
5.	Scrip dividend	At price :	State currency —	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
				EGM approval date: (dd/mm/yyyy)	(/ /)		
				Class of shares repurchased (Note 1)	N/A			
6.	Repurchase of shares			Cancellation date : (dd/mm/yyyy)	(/ /)		
				EGM approval date: (dd/mm/yyyy)	(/ /)		
							_	
				Class of shares redeemed (Note 1)	N/A	_		
7.	Redemption of shares			Redemption date : (dd/mm/yyyy)	(/ /)		
				EGM approval date: (dd/mm/yyyy)	(/ /)		
				Class of shares issuable (Note 1)	N/A	_		
8.	Consideration issue	At price :	State currency -	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
				EGM approval date: (dd/mm/yyyy)	(/ /)		

Oir	ner Movements in Issued Share Capital			No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer whice may be issue pursuant thereto as a close of the month
	Type of Issue				month
		Class of shares issuable N/A (Note 1)	_		
9.	Capital reorganisation	Issue and allotment date : (dd/mm/yyyy))		
		EGM approval date: (/ / (dd/mm/yyyy))		
10.	Other (Please specify) At price : State currency	Class of shares issuable N/A (Note 1) Issue and allotment (/ / date : (dd/mm/yyyy) EGM approval date: (dd/mm/yyyy))		
		Total E. (Ordinary sh (Preference sh (Other o	ares) N/A	
To	otal increase / (decrease) in ordinary shares durin	ng the month (i.e. Total of A to E):	(1) Ni	il
			(2) N/.	A
To	otal increase / (decrease) in preference shares dur	ring the month (i.e. Total of A to E):		N/.	A
To	otal increase / (decrease) in other classes of share	N/.	A		

(These figures should be the same as the relevant figures under II above ("Movements in Issued Share Capital").)

Remarks (if any):
(1) Assuming shares of the Company are issued for payment of interest under the convertible bonds at the adjusted
conversion price, a maximum of additional 17,405,010 shares may be issued.
Submitted by: Ms Qiu Ping, Maggie
Title: Company Secretary
(Director, Secretary or other duly authorised officer)
Notes:
1. State the class of shares (e.g. ordinary, preference or other).

2. If there is insufficient space, please append the prescribed continuation sheet.