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**NOTICE OF LISTING ON
THE STOCK EXCHANGE OF HONG KONG LIMITED**



京能集团

北京能源國際控股有限公司
Beijing Energy International Holding Co., Ltd.

(Incorporated in Bermuda with limited liability)

(Stock code: 686)

(the “**Issuer**”)

US\$50,000,000 3.8 per cent. Convertible Bonds due 2024
convertible into ordinary shares of the Issuer with an upside option of
US\$50,000,000
(Stock Code: 40741)

Sole Lead Manager



Application has been made to The Stock Exchange of Hong Kong Limited for the listing of the US\$50,000,000 in aggregate principal amount of 3.8% convertible bonds due 2024 (the “**Bonds**”) with an upside option of US\$50,000,000, as described in the offering memorandum dated 24 June 2021, by way of debt issues to professional investors (as defined in Chapter 37 of the Rules Governing the Listing of Securities on The Stock Exchange of Hong Kong Limited) only. The listing of and permission to deal in the Bonds are expected to become effective on or about 30 June 2021.

For and on behalf of
Beijing Energy International Holding Co., Ltd.
Zhang Ping
Chairman of the Board

Hong Kong, 29 June 2021

As at the date of this announcement, the executive directors of the Issuer are Mr. Zhang Ping (Chairman), Mr. Lu Zhenwei and Mr. Xu Jianjun; the non-executive directors of the Issuer are Mr. Sui Xiaofeng, Mr. Zhao Bing and Mr. Li Hao; and the independent non-executive directors of the Issuer are Ms. Jin Xinbin, Ms. Li Hongwei and Mr. Zhu Jianbiao.