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北京能源國際控股有限公司

Beijing Energy International Holding Co., Ltd.

(Incorporated in Bermuda with limited liability)

(Stock code: 686)

VOLUNTARY ANNOUNCEMENT

APPLICATION OF A PUBLICLY OFFERED INFRASTRUCTURE SECURITIES INVESTMENT FUND

This announcement is made by Beijing Energy International Holding Co., Ltd. (the “**Company**”) on a voluntary basis.

The Company plans to file an official application to the relevant regulatory authorities pursuant to the Notice on the Work Related to Promoting the Pilot Program of Real Estate Investment Trusts in the Infrastructure Field (《關於推進基礎設施領域不動產投資信託基金試點相關工作的通知》) jointly issued by the China Securities Regulatory Commission and the National Development and Reform Commission in April 2020, to list an aggregate of 400 megawatts photovoltaic power generation projects which are held by two subsidiaries of the Company (the “**Proposed Transaction**”) through the structure of a publicly offered infrastructure securities investment fund (公開募集基礎設施證券投資基金) on a domestic stock exchange in China. The fund to be raised from the Proposed Transaction will be utilised for investments in similar photovoltaic and wind power generation projects.

In the event that the Company proceeds with the Proposed Transaction, it might constitute a spin-off by the Company pursuant to Practice Note 15 of the Rules Governing the Listing of Securities (the “**Listing Rules**”) on The Stock Exchange of Hong Kong Limited (the “**Hong Kong Stock Exchange**”) and might also be a deemed disposal of an interest in subsidiaries of the Company as at the date hereof under Rule 14.29 of the Listing Rules. The Company has applied to the Hong Kong Stock Exchange for the proposed spin-off in relation to the Proposed Transaction pursuant to Practice Note 15 of the Listing Rules.

As at the date of this announcement, the details of the Proposed Transaction have yet to be finalised. The Company will make further announcement(s) in connection with the Proposed Transaction as and when appropriate or required in accordance with the requirements of the Listing Rules.

Shareholders and potential investors of the Company should note that the Proposed Transaction is subject to, among other things, the prevailing market conditions and approvals from relevant regulatory authorities. As the Proposed Transaction may or may not proceed, shareholders and potential investors of the Company are advised to exercise caution when dealing in the securities of the Company.

For and on behalf of
Beijing Energy International Holding Co., Ltd.
Zhang Ping
Chairman of the Board

Hong Kong, 8 April 2022

As at the date of this announcement, the executive directors of the Company are Mr. Zhang Ping (Chairman), Mr. Lu Zhenwei and Mr. Wang Heng; the non-executive directors of the Company are Mr. Zhao Bing, Mr. Su Yongjian and Mr. Li Hao and the independent non-executive directors of the Company are Ms. Jin Xinbin, Ms. Li Hongwei and Mr. Zhu Jianbiao.