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北京能源國際控股有限公司

Beijing Energy International Holding Co., Ltd.

(Incorporated in Bermuda with limited liability)

(Stock code: 686)

**DELAY IN DESPATCH OF CIRCULARS
REGARDING (1) ACQUISITIONS OF EQUITY INTERESTS IN
EACH OF THE TARGET COMPANIES OWNING WIND POWER
PROJECTS IN SHANXI PROVINCE, THE PRC; AND
(2) SECOND SUPPLEMENTAL AGREEMENT TO FINANCE
LEASE BUSINESS FRAMEWORK AGREEMENT**

References are made to the announcements of Beijing Energy International Holding Co., Ltd. (the “**Company**”) dated 1 March 2022 (the “**Acquisition Announcement**”) and 9 March 2022 (the “**Finance Lease Announcement**”) in relation to (i) the proposed acquisitions of the equity interests in each of Shuozhou City Pinglu District Honggou Wind Energy Co., Ltd.* (朔州市平魯區紅溝風電有限公司), Xiyang County Sineng New Energy Co., Ltd.* (昔陽縣斯能新能源有限公司), Xiyang County Sineng Wind Energy Co., Ltd.* (昔陽縣斯能風電有限公司) and Youyu County Sineng Wind Energy Co., Ltd.* (右玉縣斯能風電有限公司) by a subsidiary of the Company; and (2) the second supplemental agreement to finance lease business framework agreement entered into between the Company and Shenzhen Jingneng Financial Leasing Co., Ltd.* (深圳京能融資租賃有限公司), respectively. Unless otherwise defined, capitalised terms used herein shall have the same meanings as those defined in the Acquisition Announcement and Finance Lease Announcement.

As stated in the Acquisition Announcement, the circular containing, inter alia, (i) further information of the Acquisitions; (ii) financial information of the Target Companies; (iii) unaudited pro forma financial information of the Group as enlarged by the Acquisitions; (iv) Valuation Reports of the Target Companies; (v) general information; and (vi) notice of special general meeting was expected to be despatched to the Shareholders on or before 29 April 2022 (the “**Acquisition Circular**”).

As stated in the Finance Lease Announcement, the circular containing, among other things, (i) details of the Supplemental Agreement; (ii) a letter of advice from the Independent Board Committee to the Independent Shareholders; (iii) a letter from the Independent Financial Adviser to the Independent Board Committee and the Independent Shareholders; (iv) notice of special general meeting; and (v) other information as required under the Listing Rules, was expected to be despatched to the Shareholders on or before 29 April 2022 (the “**Finance Lease Circular**”).

As additional time is required for the Company to prepare and finalise certain information to be included in the Acquisition Circular and Finance Lease Circular, the despatch of the Acquisition Circular and Finance Lease Circular are expected to be postponed to a date on or before 15 June 2022 and 20 May 2022, respectively.

For and on behalf of
Beijing Energy International Holding Co., Ltd.
Zhang Ping
Chairman of the Board

Hong Kong, 29 April 2022

As at the date of this announcement, the executive directors of the Company are Mr. Zhang Ping (Chairman), Mr. Lu Zhenwei and Mr. Wang Heng; the non-executive directors of the Company are Mr. Zhao Bing, Mr. Su Yongjian and Mr. Li Hao; and the independent non-executive directors of the Company are Ms. Jin Xinbin, Ms. Li Hongwei and Mr. Zhu Jianbiao.

* *For the purposes of identification only*