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北京能源國際控股有限公司

Beijing Energy International Holding Co., Ltd.

(Incorporated in Bermuda with limited liability)

(Stock code: 686)

**VOLUNTARY ANNOUNCEMENT
UPDATE ON THE PROPOSED SPIN-OFF AND
SEPARATE LISTING OF THE INFRASTRUCTURE FUND ON THE SSE**

This announcement is made by Beijing Energy International Holding Co., Ltd. (the “**Company**”) on a voluntary basis.

References are made to the announcement of the Company dated 6 July 2022 and the circular of the Company dated 3 October 2022 (the “**Previous Disclosure**”) in relation to the Proposed Spin-off and the separate listing of the Infrastructure Fund on the SSE. Unless the context otherwise defined, capitalised terms used herein shall have the same meanings as those defined in the Previous Disclosure.

The Board is pleased to announce that, on 30 December 2022, the application in relation to the proposed separate listing of the units of the Infrastructure Fund on the SSE has been accepted by the CSRC and SSE for further approval.

Shareholders and potential investors of the Company should note that the Proposed Spin-off and the separate listing of the Infrastructure Fund are subject to, among other things, the prevailing market conditions and approvals from relevant authorities, including the CSRC and the SSE. Accordingly, Shareholders and potential investors of the Company should be aware that there is no assurance that the Proposed Spin-off and listing of the Infrastructure Fund will take place and, if so, when they may take place. Shareholders and potential investors of the Company should exercise caution when dealing in or investing in the securities of the Company.

For and on behalf of
Beijing Energy International Holding Co., Ltd.
Zhang Ping
Chairman of the Board

Hong Kong, 30 December 2022

As at the date of this announcement, the executive directors of the Company are Mr. Zhang Ping (Chairman) and Mr. Lu Zhenwei; the non-executive directors of the Company are Mr. Zhao Bing, Mr. Su Yongjian, Mr. Li Hao and Mr. Lu Xiaoyu; and the independent non-executive directors of the Company are Ms. Jin Xinbin, Ms. Li Hongwei and Mr. Zhu Jianbiao.