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**北京能源國際控股有限公司**

**Beijing Energy International Holding Co., Ltd.**

*(Incorporated in Bermuda with limited liability)*

**(Stock code: 686)**

**VOLUNTARY ANNOUNCEMENT  
APPROVAL OF REGISTRATION OF DEBT FINANCING INSTRUMENTS  
IN THE NATIONAL ASSOCIATION OF FINANCIAL MARKET  
INSTITUTIONAL INVESTORS**

This announcement is made by Beijing Energy International Holding Co., Ltd. (the “**Company**”) on a voluntary basis.

The board of directors of the Company (the “**Board**”) announces that the application made by the Company to the National Association of Financial Market Institutional Investors (the “**Association**”) for the registration of debt financing instruments in the aggregate amount of not more than RMB5 billion (the “**Panda Bonds**”) was approved by the Association on 27 July 2023. On 1 August 2023, the Company received the abovementioned approval and the notice of acceptance in respect to the registration of the Panda Bonds (the “**Acceptance Notice**”) from the Association.

It is proposed that the Panda Bonds will be issued in multiple tranches as and when appropriate within two years from 27 July 2023 (i.e. the date of the Acceptance Notice) (the “**Proposed Issue**”). The Company will make further announcements in relation to the Proposed Issue as and when appropriate. The announcements and other disclosure documents in relation to the Proposed Issue will be published on the websites of the Association (<http://www.nafmii.org.cn/>), China Money (<http://www.chinamoney.com.cn>) and Shanghai Clearing House (<http://www.shclearing.com.cn>).

**The Company may or may not proceed with the Proposed Issue and the implementation of the Proposed Issue is subject to various matters including but not limited to market conditions. Shareholders and potential investors of the Company are advised to exercise caution when dealing in the securities of the Company.**

For and on behalf of  
**Beijing Energy International Holding Co., Ltd.**  
**Zhang Ping**  
*Chairman of the Board*

Hong Kong, 2 August 2023

*As at the date of this announcement, the executive directors of the Company are Mr. Zhang Ping (Chairman) and Mr. Lu Zhenwei; the non-executive directors of the Company are Mr. Liu Guoxi, Mr. Su Yongjian, Mr. Li Hao and Mr. Lu Xiaoyu; and the independent non-executive directors of the Company are Ms. Jin Xinbin, Ms. Li Hongwei and Mr. Zhu Jianbiao.*