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北京能源國際控股有限公司

Beijing Energy International Holding Co., Ltd.

(Incorporated in Bermuda with limited liability)

(Stock code: 686)

- (1) FURTHER DELAY IN DESPATCH OF CIRCULAR REGARDING MAJOR TRANSACTION IN RELATION TO ACQUISITION OF 42.01% EQUITY INTEREST IN THE TARGET COMPANY;**
- (2) DELAY IN DESPATCH OF CIRCULAR REGARDING MAJOR ACQUISITION IN RELATION TO ACQUISITION OF A COMPANY BY MEANS OF A SCHEME OF ARRANGEMENT; AND**
- (3) DELAY IN DESPATCH OF CIRCULAR REGARDING MAJOR TRANSACTION IN RELATION TO ENGINEERING, PROCUREMENT AND CONSTRUCTION CONTRACT RELATING TO A 125MW WIND POWER GENERATION PROJECT IN TIANJIN, THE PRC**

MAJOR TRANSACTION IN RELATION TO ACQUISITION OF 42.01% EQUITY INTEREST IN THE TARGET COMPANY

References are made to (i) the announcement of Beijing Energy International Holding Co., Ltd. (the “**Company**”) dated 20 December 2023 in relation to the Equity Transfer Agreement entered into between the Target Company, ABC Investment, BEII, Changzhou New Energy and BEJN; and (ii) the announcements of the Company dated 1 March 2024 and 20 March 2024 in relation to the delay in despatch of circular with respect to the Equity Transfer Agreement (collectively, the “**Announcements**”). Unless otherwise defined or the context otherwise requires, capitalised terms used herein shall have the same meanings as those defined in the Announcements.

As stated in the Announcements, a circular containing, among other things, (i) further details about the Equity Transfer Agreement and the Acquisition contemplated thereunder; (ii) the notice of general meeting; and (iii) other information as required under the Listing Rules, was expected to be despatched to the Shareholders on or before 31 May 2024.

As additional time is required for the Company to prepare and finalise certain information to be included in the relevant circular, the despatch of the circular with respect to the Equity Transfer Agreement is expected to be postponed to a date on or before 31 July 2024.

MAJOR ACQUISITION IN RELATION TO ACQUISITION OF A COMPANY BY MEANS OF A SCHEME OF ARRANGEMENT

Reference is made to the announcement of Company dated 28 March 2024 in relation to the Scheme Implementation Agreement entered into between WSH (a wholly-owned subsidiary of the Company) and TPC (the “**Announcement**”). Unless otherwise defined or the context otherwise requires, capitalised terms used herein shall have the same meanings as those defined in the Announcement.

As stated in the Announcement, a circular containing, among other things, (i) further details about the Scheme Implementation Agreement and the Acquisition contemplated thereunder; (ii) the notice of SGM; and (iii) other information as required under the Listing Rules, was expected to be despatched to the Shareholders on or before 31 May 2024.

As additional time is required for the Company to prepare and finalise certain information to be included in the relevant circular, the despatch of the circular with respect to the Scheme Implementation Agreement is expected to be postponed to a date on or before 31 July 2024.

MAJOR TRANSACTION IN RELATION TO ENGINEERING, PROCUREMENT AND CONSTRUCTION CONTRACT RELATING TO A 125MW WIND POWER GENERATION PROJECT IN TIANJIN, THE PRC

Reference is made to the announcement of Company dated 3 April 2024 in relation to the EPC Contract entered into between Jingbu (a non wholly-owned subsidiary of the Company) and the Consortium (the “**Tianjin EPC Announcement**”). Unless otherwise defined or the context otherwise requires, capitalised terms used herein shall have the same meanings as those defined in the Tianjin EPC Announcement.

As stated in the Tianjin EPC Announcement, a circular containing, among other things, (i) further details of the EPC Contract; (ii) the notice of SGM; and (iii) other information as required under the Listing Rules, was expected to be despatched to the Shareholders on or before 31 May 2024.

As additional time is required for the Company to prepare and finalise certain information to be included in the relevant circular, the despatch of the circular with respect to the EPC Contract is expected to be postponed to a date on or before 31 July 2024.

For and on behalf of
Beijing Energy International Holding Co., Ltd.
Zhang Ping
Chairman of the Board

Hong Kong, 31 May 2024

As at the date of this announcement, the executive directors of the Company are Mr. Zhang Ping (Chairman) and Mr. Lu Zhenwei; the non-executive directors of the Company are Mr. Liu Guoxi, Mr. Su Yongjian, Mr. Li Hao and Mr. Lu Xiaoyu; and the independent non-executive directors of the Company are Ms. Jin Xinbin, Ms. Li Hongwei and Mr. Zhu Jianbiao.