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GOLDPOLY NEW ENERGY HOLDINGS LIMITED

金保利新能源有限公司*

(Incorporated in Bermuda with limited liability)

(Stock code: 686)

VOLUNTARY ANNOUNCEMENT

THE SUCCESSFUL ON-GRID CONNECTION OF SOLAR POWER PLANT

Reference is made to the announcement dated 28 November 2013 (the “**Announcement**”) made by Goldpoly New Energy Holdings Limited (the “**Company**”) with regard to, amongst other things, the Framework Agreement in relation to the possible acquisition of various companies owning solar power plants with an aggregate electricity generation capacity of approximately 195MW. Unless otherwise defined, capitalised terms used in this announcement shall have the same meanings as defined in the Announcement.

The purpose of this announcement is to keep the shareholders and potential investors of the Company informed of the latest business development of the Company.

The board of directors of the Company announces that it has been notified by GD Solar that one ground solar power plant with a capacity of approximately 50MW owned by the project company Guodian Chahaeryouyiqianqi Solar Power Company Limited* (國電察哈爾右翼前旗光伏發電有限公司) has successfully achieved on-grid connection. The project is one of the Guodian Projects under the Framework Agreement. The Company is in negotiation with the relevant parties in relation to the entering into of definitive equity transfer agreements to acquire the Guodian Projects and the Forty-eighth Research Institute Projects. The Company will publish announcements to inform shareholders of the Company of the status of the relevant projects in accordance with the disclosure requirements under the Listing Rules as and when required.

Shareholders of the Company and/or investors should note that the proposed acquisition of the Guodian Projects and the Forty-eighth Research Institute Projects may or may not materialize, as no definitive equity transfer agreement has been executed among the parties. Accordingly, shareholders of the Company and/or investors are advised to exercise caution when dealing in the shares of the Company.

For and on behalf of
Goldpoly New Energy Holdings Limited
Li, Alan
Executive Director

Hong Kong, 17 December 2013

As at the date of this announcement, the executive directors of the Company are Mr. Lam Ho Fai, Mr. Li, Alan (Chief Executive Officer), Mr. Lu Zhenwei and Mr. Yiu Ka So; the non-executive directors of the Company are Academician Yao Jiannian, Mr. Yang Baiqian, Ms. Qiu Ping, Maggie and Mr. Wu Zhenmian; and the independent non-executive directors of the Company are Mr. Kwan Kai Cheong, Mr. Ching Kwok Ho, Samuel, Mr. Yen Yuen Ho, Tony, Mr. Shi Dinghuan and Mr. Ma Kwong Wing.

** For identification purpose only*