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京能集团

北京能源國際控股有限公司

Beijing Energy International Holding Co., Ltd.

(Incorporated in Bermuda with limited liability)

(Stock code: 686)

SUPPLEMENTAL NOTICE OF ANNUAL GENERAL MEETING

Reference is made to the notice of annual general meeting (the “**Notice of AGM**”) of Beijing Energy International Holding Co., Ltd. (the “**Company**”) dated 18 May 2021, which set out the time and venue of the annual general meeting of the Company (the “**Meeting**”) and contain the resolutions to be considered by the shareholders of the Company at the Meeting.

SUPPLEMENTAL NOTICE IS HEREBY GIVEN THAT the Meeting will be held as originally scheduled at Room 1811, 18/F., Building 5, No. 9 Courtyard, Guang’an Road, Fengtai District, Beijing, PRC and via video conference set up at the principal place of business of the Company in Hong Kong at Unit 1012, 10/F., West Tower, Shun Tak Centre, 168-200 Connaught Road Central, Hong Kong on Friday, 18 June 2021 at 11:00 a.m.. In addition to the resolutions contained in the Notice of AGM, the following resolution will also be considered:

ORDINARY RESOLUTION

“THAT:

6. (a) the Capital Increase Agreement (as defined in the supplemental circular of the Company dated 2 June 2021 (the “**Supplemental Circular**”), a copy of which is marked “A” and initialled by the Chairman of the Meeting for the purpose of identification, the terms and the transactions contemplated thereunder as set out in the Supplemental Circular be and are hereby approved, confirmed and ratified;
- (b) the Equity Interest Transfer Agreement (as defined in the Supplemental Circular), a copy of which is marked “B” and initialled by the Chairman of the Meeting for the purpose of identification, the terms and the transactions contemplated thereunder as set out in the Supplemental Circular be and are hereby approved, confirmed and ratified; and

- (c) any one of the directors of the Company be and is hereby authorised for and on behalf of the Company to take any action and execute such further documents as he/she considers necessary, desirable or expedient to carry out or give effect to or otherwise in connection with the Capital Increase Agreement, the Equity Interest Transfer Agreement and the transactions contemplated thereunder.”

For and on behalf of
Beijing Energy International Holding Co., Ltd.
Zhang Ping
Chairman

Hong Kong 2 June 2021

Notes:

- (1) Details of the ordinary resolution numbered 6 stated above are set out in the Supplemental Circular. A revised form of proxy containing the above ordinary resolution is enclosed with the Supplemental Circular. Please refer to the section headed “Annual General Meeting and Revised Form of Proxy” on pages 19 to 20 of the Supplemental Circular for arrangements on the completion and submission of the Revised Form of Proxy.
- (2) Apart from the new ordinary resolution and other information as set out in the Supplemental Circular, all the other matters of the AGM remain unchanged. For details of the other resolutions to be considered and approved at the AGM, eligibility for attending the AGM, closure of register of members and other relevant matters, please refer to the circular of the Company dated 18 May 2021.
- (3) As at the date hereof, the Board comprises:

Executive Directors:

Mr. Zhang Ping (*Chairman*)
Mr. Lu Zhenwei
Mr. Xu Jianjun

Independent Non-Executive Directors:

Mr. Kwan Kai Cheong
Mr. Yen Yuen Ho, Tony
Mr. Chen Hongsheng
Ms. Jin Xinbin

Non-Executive Directors:

Mr. Sui Xiaofeng
Mr. Zhao Bing
Mr. Li Hao
Ms. Xie Yi