

Monthly Return of Equity Issuer on Movements in Securities

For the month ended (dd/	mm/yyyy):	30/06/2015		
To: Hong Kong Exchanges	and Clearing	g Limited		
Name of Issuer Date Submitted	United P	Photovoltaics Group	Limited	
I. Movements in Authorised	d Share Capit	al		
1. Ordinary Shares				
(1) Stock code : <u>686</u>	Descrip	otion:	N/A	Α
		No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding	ng month	10,000,000,000	HK\$0.10	HK\$1,000,000,000
Increase /(decrease)		10,000,000,000		HK\$1,000,000,000
Balance at close of the mor	nth	20,000,000,000	HK\$0.10	HK\$2,000,000,000
(2) Stock code: N/A	Descrip	otion:		
		No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding	ng month			
Increase/(decrease)				
Balance at close of the mor	nth			

Stock code : N/A Descri	iption:		
	No. of preference shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding month			_
Increase/(decrease)			
Balance at close of the month			
3. Other Classes of Shares			
Stock code: N/A Descri	iption :		
	No. of other classes of shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding month			
Increase/(decrease)			
Balance at close of the month			
	d of the month (State		

No. of new shares of

Nil

N/A

N/A

No. of new shares of

II. Movements in Issued Share Capital

	No. of ordin	nary shares	No of preference	No. of other classes
	(1)	(2)	shares	of shares
Balance at close of preceding month	4,741,266,325	N/A	N/A	N/A
Increase/ (decrease) during the month	Nil	N/A	N/A	N/A
Balance at close of the month	4,741,266,325	N/A	N/A	N/A

III. Details of Movements in Issued Share Capital

Total funds raised during the month from exercise of

options (State currency)

Particulars of share

Share Options (under Share Option Schemes of the Issuer)

option scheme issuer issued during issuer which may be including EGM the month pursuant issued pursuant thereto approval date as at close of the month thereto Movement during the month (dd/mm/yyyy) and class of shares issuable Granted Exercised Cancelled Lapsed 1. Share Option Scheme Subscription Price: HK\$1.00 (19/06/2012) Ordinary shares Nil Nil 58,300,000 Nil Nil 6,200,000 (*Note 1*) N/A shares (Note 1) N/A shares (Note 1)

Total A. (Ordinary shares)

(Preference shares)

(Other class)

N/A

Description of warrants (Date of expiry - dd/mm/yyyy)	Currency N	Nominal value at close of preceding month	Exercis during mont	the close of the	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. N/A						
Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy)	(/	/				
2.	,	<u>'</u>	•			
Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) 3.	(/	/)				
	<u> </u>					
Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date						
(if applicable)						
	(/	/)				
4.						
						
(/ /) Stock code (if listed) Class of shares issuable (Note 1)						
Subscription price						
EGM approval date (if applicable) (dd/mm/yyyy)	(/	/)				
			Total B.	(Ordinary shares)	N/A	
				(Preference shares)	N/A	•
				(Other class)_	N/A	

Convertibles (i.e. Convertible into Shares of the Issuer which are to be Listed)

Convertibles (i.e. Con	Currency of	Amount at close	Converted		No. of new shares of issuer issued during the	No. of new shares of issuer which may be issued pursuant
	amount	of preceding	during the	Amount at close	month pursuant	thereto as at close of the
Class and description	outstanding	month	month	of the month	thereto	month
1. Series B - Convertible Box	<u>nds</u>					
for principal amount of HK\$847,964,000						
(subject to adjustment)						
(due 2018)	HK\$	HK\$847,964,000	Nil	HK\$847,964,000	Nil	847,964,000
Stock code (if listed)	N/A	11114047,704,000	1411	ΠΑΦΟΨ7,20Ψ,000	TVII	047,704,000
Class of shares	_ ,,					
issuable (Note 1)	Ordinary shares					
Subscription price	HK\$1.00 per conversi	on share				
SGM approval date						
(if applicable)	(00 (0 1 (00 10)					
(dd/mm/yyyy)	(29/05/2013)					
2. 5% Secured Guaranteed						
Convertible Bonds						
for principal amount of						
US\$120,000,000 (equival						
to approx. HK\$930,000,0	00)					
(due 2016)	US\$	US\$120,000,000	Nil	US\$120,000,000	Nil	581,250,000
Stock code (if listed)	N/A					
Class of shares	0.1'					
issuable (<i>Note 1</i>) Subscription price	Ordinary shares HK\$1.60 per conversi	on shows				
SGM approval date	nk\$1.00 per conversi	on snare				
(if applicable)						
(dd/mm/yyyy)	(under the general ma					
	granted to the director AGM held on 27 June					
	the specific mandate g					
	the directors at the SC					
	11 November 2013)					
3. Convertible Bonds						
for principal amount of						
HK\$232,959,339						
(due 2018)	HK\$	HK\$232,959,339	Nil	HK\$232,959,339	Nil	145,599,586
Stock code (if listed)	N/A					
Class of shares						
issuable (Note 1)	Ordinary shares					
Subscription price	HK\$1.60 per conversi	on share				
SGM approval date (if applicable)						
(dd/mm/yyyy))	(09/12/2013)					
4. 7.5% Secured Convertible						
for principal amount of	, Donus					
HK\$524,803,198.80						(Remark 1)
	1117¢	UV\$534 002 100 00	NT:1	HV\$524 902 109 90	NE1	
(due 2018) Stock code (if listed)	N/A HK\$	HK\$524,803,198.80	Nil	HK\$524,803,198.80	Nil	509,517,668
Class of shares	14/13					
issuable (Note 1)	Ordinary shares					
Subscription price	HK\$1.03 per conversi	on share				
SGM approval date						
(if applicable)						
(dd/mm/yyyy))	(17/03/2015)					

Convertibles (i.e. Convertible into Shares of the Issuer which are to be Listed)

Class and description	Currency of amount outstanding	Amount at close of preceding month	Converted during the month	Amount at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
5. 7.5% Secured Convertible						
for principal amount of	<u> </u>					
US\$30,000,000 (equivalent	t to					
approx. HK\$232,500,000)						(Remark 2)
(due 2018)		US\$30,000,000	Nil	US\$30,000,000	Nil	225,728,155
Stock code (if listed)	N/A	СБФ30,000,000	1111			223,720,133
Class of shares						
issuable (Note 1)	Ordinary shares					
Subscription price	HK\$1.03 per conversi	on share				
SGM approval date	(under the general mar					
(if applicable)	granted to the director					
(dd/mm/yyyy))	AGM held on 27 June	2014)				
6. 7.5% Secured Convertible	Bonds					
for principal amount of						
US\$15,000,000 (equivalent	t to					
approx. HK\$116,250,000)						(Remark 3)
(due 2018)	US\$	N/A	Nil	US\$15,000,000	Nil	112,864,077
Stock code (if listed) Class of shares	N/A					
issuable (Note 1)	Ordinary shares					
Subscription price	HK\$1.03 per conversi	on share				
SGM approval date	TIK\$1.03 per conversi	on share				
(if applicable)						
(dd/mm/yyyy))	(12/06/2015)					
7. 7% Secured Convertible Bo	onds					
for principal amount of						
US\$100,000,000 (equivalent	nt to					
approx. HK\$775,000,000)						(Remark 4)
(due 2018)	US\$	N/A	Nil	US\$100,000,000	Nil	590,071,569
Stock code (if listed)	N/A	-				
Class of shares						
issuable (Note 1)	Ordinary shares					
Subscription price	HK\$1.3134 per conve	rsion share				
SGM approval date	(under the general man	ndate				
(if applicable)	granted to the director					
(dd/mm/yyyy))	AGM held on 27 May	2015)				
8. N/A						
Stock code (if listed)				_		
Class of shares		 ,				
issuable (Note 1)						
Subscription price						
SGM approval date						
(if applicable)						
(dd/mm/yyyy))	(/ /)					
				dinary shares)	N/A	
			(Prefe	erence shares)	N/A	
				(Other class)	N/A	

Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes)

	No. of new shares of issuer issued during	No. of new shares of
	the month pursuant	issuer which may be issued pursuant thereto
Full particulars including EGM approval date (dd/mm/yyyy),	thereto	as at close of the month
if applicable, and class of shares issuable:		
1. As disclosed in the Company's circular dated 27 February 2015	Nil	555,854,810
and announcement dated 17 March 2015 in relation to, among		
others, an option agreement, pursuant to which, the Company may	-	
issue a maximum number of 555,854,810 shares as consideration at the initial issue price.	-	
(17/03/2015)	-	
Ordinary shares (<i>Note 1</i>)	-	
		-
2. As disclosed in the Company's circular dated 27 May 2015	Nil	1,223,300,970
in relation to, among others, the proposed issue of the convertible		
bonds in the principal amount of HK\$1,260,000,000, which may be		
converted into 1,223,300,970 shares of the Company at the initial		
conversion price. The above transaction has been approved by	_	
independent shareholders at a special general meeting held on 12 June 2015.	-	
12 Julie 2013. (12/06/2015)	-	
Ordinary shares (Note 1)	-	
3. N/A		
	-	
shares (Note 1)	-	
Shares (Note 1)		· -
4. N/A		
	<u> </u>	
(//) shares (Note 1)	-	
Snares (Note 1)		
	1	
Total D. (Ordinary shares)	Nil	
(Preference shares)	N/A	
(Other class)	N/A	

	Other Movements	in Issued Share Capital				No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
	Type of Issue						
			Class of shares issuable (Note 1)	N/A	_		
1.	Rights issue	At price : State currency	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)		
			Class of shares issuable (Note 1)	N/A	_		
2.	Open offer	At price : State currency	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)		
			Class of shares issuable (Note 1)	N/A			
3.	Placing	At price : State currency	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)		
			Class of shares issuable (Note 1)	N/A			
4.	Bonus issue		Issue and allotment date: (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)		

	Type of Issue	or online cupium				No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
	Type of Issue		Class of shares issuable	N/A	_		
		Q	(Note 1)	(`		
5.	Scrip dividend	At price : State currency	Issue and allotment date : (dd/mm/yyyy)	(/ /	,		
			EGM approval date: (dd/mm/yyyy)	(/ /)		
			Class of shares repurchased (Note 1)	N/A	_		
6.	Repurchase of shares		Cancellation date : (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)		
			Class of shares redeemed (Note 1)	N/A	_		
7.	Redemption of shares		Redemption date : (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)		
			Class of shares issuable (Note 1)	N/A			
8.	Consideration issue	At price : State currency	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)		

For Main Board and GEM listed issuers

Other Movements in Iss	ued Share Capital				
Type of Issue			shares o issued du month p		No. of new shares of issuer whice may be issue pursuant thereto as a close of the month
		Class of shares issuable N/A (Note 1)	_		
9. Capital reorganisation		Issue and allotment date : (dd/mm/yyyy))		
		EGM approval date: (/ / (dd/mm/yyyy))		
		Class of shares issuable N/A			
10. Other (Please specify)	At price : State	(Note 1)— Issue and allotment date: (dd/mm/yyyy))		
		EGM approval date: (/ / (dd/mm/yyyy))		
		Total E. (Ordinary sh (Preference sh (Other o	nares)	N/A N/A N/A	
Total increase / (decrea	use) in ordinary shares durin	ng the month (i.e. Total of A to E):	(1)	Nil	l
			(2)	N/A	
Total increase / (decrea	ise) in preference shares dur	ring the month (i.e. Total of A to E):		N/A	4

Total increase / (decrease) in other classes of shares during the month (i.e. Total of A to E):

(These figures should be the same as the relevant figures under II above ("Movements in Issued Share Capital").)

N/A

Remarks	(if	anv)):
	\ 	· , ,	•

(1) Assuming shares of the Company are issued for payment of interest under the convertible bonds at the initial
conversion price, a maximum of additional 38,213,825 shares may be issued.
(2) Assuming shares of the Company are issued for payment of interest under the convertible bonds at the initial
conversion price, a maximum of additional 16,929,611 shares may be issued.
(3) Assuming shares of the Company are issued for payment of interest under the convertible bonds at the initial
conversion price, a maximum of additional 8,464,805 shares may be issued.
(4) Assuming shares of the Company are issued for payment of interest under the convertible bonds at the initial
conversion price, a maximum of additional 41,305,009 shares may be issued.
Submitted by: Ms Qiu Ping, Maggie
Title: Company Secretary
(Director, Secretary or other duly authorised officer)

Notes:

- 1. State the class of shares (e.g. ordinary, preference or other).
- 2. If there is insufficient space, please append the prescribed continuation sheet.