

Monthly Return of Equity Issuer on Movements in Securities

For the month ended (dd/mm/	yyyy):	31/05/2018		
To: Hong Kong Exchanges and	Clearing l	Limited		
_	Panda Gre 4 June 201	een Energy Group I 18	Limited	
I. Movements in Authorised Sha	ıre Capital	l		
1. Ordinary Shares				
(1) Stock code : <u>686</u>	Descripti	on :	N/A	<u> </u>
		No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding me	onth _	20,000,000,000	HK\$0.10	HK\$2,000,000,000
Increase/(decrease)	_	Nil		Nil
Balance at close of the month	_	20,000,000,000	HK\$0.10	HK\$2,000,000,000
(2) Stock code : N/A	_Descripti	on :		
		No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding me	onth _			
Increase/(decrease)	_			
Balance at close of the month	_			

2. Preference Shares				
Stock code: N/A	Descrip	otion:		
		No. of preference shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of prece	eding month			
Increase/(decrease)				
Balance at close of the n	nonth			
3. Other Classes of Shar	es			
Stock code: N/A	Descrip	otion:		
		No. of other classes of shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of prece	eding month			
Increase/(decrease)				
Balance at close of the n	nonth			
Total authorised share cacurrency):	apital at the end	of the month (State	HK\$2	2,000,000,000
II. Movements in Issued	Share Capital			
	No. of ord	dinary shares	No of preference	No. of other classes
	(1)	(2)	shares	of shares
Balance at close of preceding month	9,529,811,467	N/A	N/A	N/A
Increase / (decrease) during the month	Nil	N/A	N/A	N/A
Balance at close of the	9 529 811 467	N/A	N/A	N/A

III. Details of Movements in Issued Share Capital

Share Options (under Share Option Schemes of the Issuer)

Share Options (under	Share Option	Schemes of the Is	ssuer)			
Particulars of share					No. of new shares of	No. of new shares of
option scheme					issuer issued during	issuer which may be
including EGM					the month pursuant	issued pursuant thereto
approval date		Movement durin	g the month		thereto	as at close of the month
(dd/mm/yyyy) and -			6 1 1 1			
class of shares						
issuable	Granted	Exercised	Cancelled	Lapsed		
1. Share Option Scheme						
Subscription Price:						
HK\$1.00						
(19/06/2012)						
Ordinary shares	Nil	Nil	Nil	Nil	Nil	47,100,000
(Note 1)	1411		1111		1411	47,100,000
2. Share Option Scheme Subscription Price:						
HK\$0.564						
(19/06/2012)						
	NT'1	NT'1	NT'1	240,000	XI'1	25 202 210
Ordinary shares (Note 1)	Nil	Nil	Nil	240,000	Nil	25,393,319
3. Share Option Scheme Subscription Price:						
HK\$1.076						
(19/06/2012)						
Ordinary shares	Nil	Nil	Nil	2,250,000	Nil	575,500,000
(Note 1)	INII		INII	2,230,000	INII	373,300,000
4. Share Option Scheme Subscription Price: HK\$1.132 (19/06/2012)						
Ordinary shares	Nil	Nil	Nil	Nil	Nil	80,000,000
(Note 1)						
		Tot	al A. (Ordi	nary shares)	Nil	
		100		rence shares)	N/A	_
			(Other class)		N/A	_
Total funds raised dur options (State currenc		from exercise of	·	N/A		-

Warrants to Issue Shares of th	e Issuer which	n are to	be Listed					
Description of warrants (Date of expiry - dd/mm/yyyy	of nominal	cl	nal value at ose of ling month	Exercis during mont	the	ominal value at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. Unlisted warrants	_							
	_		HK\$			HK\$		
	HK\$	562,7	15,004.268	Nil	5	62,715,004.268	Nil	871,075,858
(20/03/2020)								
Stock code (if listed)	N/A							
Class of shares issuable (<i>Note 1</i>)	Ordinary Sha	rac						
Subscription price	HK\$0.646 pe		ant share					
~ F	(subject to ac							
SGM approval date								
(if applicable) (dd/mm/yyyy)	(28/11/2016)							
2. N/A	(26/11/2010)							
2. IVA	_							
	_							
(/ /)	-							
Stock code (if listed)								
Class of shares								
issuable (Note 1)				<u> </u>				
Subscription price SGM approval date				_				
(if applicable)								
(dd/mm/yyyy)	(/ /)					
3. N/A								
							_	<u> </u>
Stock code (if listed) Class of shares								
issuable (Note 1)								
Subscription price								
SGM approval date								
(if applicable) (dd/mm/yyyy)	(/ /)					
4. N/A	(/ /						
1. 17/21								
(/ /)								
Stock code (if listed)								
Class of shares								
issuable (Note 1)								
Subscription price SGM approval date								
(if applicable)								
(dd/mm/yyyy)	(/ /)					
				T 1 D	(0 1		27'1	
				Total B.		nary shares)_ ence shares)	Nil N/A	-
						Other class)	N/A N/A	-
					(11/11	-

Class and description 1. Series B - Convertible Bonds	amount outstanding	Amount at close of preceding month	Converted during the month	Amount at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
for principal amount of						
HK\$847,964,000						
(due 2018)	 HK\$	HK\$79,948,000	Nil	HK\$79,948,000	Nil	79,948,000
Stock code (if listed)	N/A	111x\$77,740,000		111(47),540,000	1411	77,740,000
Class of shares issuable (Note 1) Subscription price SGM approval date (if applicable) (dd/mm/yyyy)	Ordinary shares HK\$1.00 per conversion (29/05/2013)	on share				
2. Convertible Bonds						
for principal amount of						
HK\$232,959,339						
(due 2018)	HK\$	HK\$232,959,339	Nil	HK\$232,959,339	Nil	154,277,707
Stock code (if listed) Class of shares issuable (Note 1) Subscription price SGM approval date (if applicable) (dd/mm/yyyy)	N/A Ordinary shares HK\$1.51 per conversion (09/12/2013)	on share				
3. 6.75% Secured Convertible 1	Ronds					
for principal amount of	bolius					
US\$100,000,000						(Remark 1)
(due 2018)	TICO	US\$100.000.000	Nil	1156100 000 000	NT:1	· · · · · ·
Stock code (if listed)	N/A US\$	US\$100,000,000	Nil	US\$100,000,000	Nil	515,704,019
Class of shares issuable (Note 1) Subscription price SGM approval date (if applicable) (dd/mm/yyyy)	Ordinary shares HK\$1.5028 per convertion (under the general mar granted to the directors SGM held on 24 July 2	ndate s at the				
4. N/A						
Stock code (if listed) Class of shares issuable (Note 1) Subscription price SGM approval date (if applicable) (dd/mm/yyyy)						

Class and description	Currency of amount outstanding	Amount at close of preceding month	Converted during the month	Amount at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
5. N/A						
	<u> </u>					
Stock code (if listed) Class of shares issuable (Note 1) Subscription price SGM approval date (if applicable) (dd/mm/yyyy)						
6. N/A	<u> </u>					
Stock code (if listed)			_			
Class of shares issuable (<i>Note 1</i>) Subscription price						
SGM approval date (if applicable) (dd/mm/yyyy)						
7. N/A	_					
Stock code (if listed) Class of shares issuable (Note 1)		·				
Subscription price SGM approval date (if applicable) (dd/mm/yyyy)						
		То	(Prefere	nary shares) ence shares) Other class)	Nil N/A N/A	

Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes)

Full particulars including EGM approval date (dd/mm/yyyy), if applicable, and class of shares issuable:	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. N/A		
14/1		
(/ /)		
shares (Note 1)		· -
2. N/A		
2. N/A		
shares (Note 1)		
3. <u>N/A</u>		
shares (Note 1)		
Stidies (Note 1)		· -
4. N/A		
(/ /)		
shares (Note 1)		
Total D. (Ordinary shares)	N/A	
(Preference shares)	N/A	
(Other class)	N/A	•
		·

(Other Movements in Is	sued Share	Capital					
							No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
	Type of Issue							
				Class of shares issuable (Note 1)	N/A	_		
1.	Rights issue	At price :	State currency	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
				EGM approval date: (dd/mm/yyyy)	(/ /)		
				Class of shares issuable (Note 1)	N/A	_		
2.	Open offer	At price :	State currency	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
				EGM approval date: (dd/mm/yyyy)	(/ /)		
				Class of shares issuable (Note 1)	N/A			
3.	Placing	At price :	State currency	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
				EGM approval date: (dd/mm/yyyy)	(/ /)		
				Class of shares issuable (Note 1)	N/A	_		
4.	Bonus issue			Issue and allotment date : (dd/mm/yyyy)	(/ /)		
				EGM approval date: (dd/mm/yyyy)	(/ /)		

Ot	ther Movements in Issu	ed Share	Capital					
	Type of Issue						No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
	1,000 01 18840				N/A			
				Class of shares issuable (Note 1)		_		
5.	Scrip dividend	At price :	State currency —	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
				EGM approval date: (dd/mm/yyyy)	(/ /)		
				Class of shares repurchased (Note 1)	N/A	_		
6.	Repurchase of			Cancellation date:	(/ /)		
0.	shares			(dd/mm/yyyy)				
				EGM approval date: (dd/mm/yyyy)	(/ /)		
				Class of shares redeemed (Note 1)	N/A	_		
7.	Redemption of shares			Redemption date : (dd/mm/yyyy)	(/ /)		
				EGM approval date: (dd/mm/yyyy)	(/ /)		
							-	
				Class of shares issuable (Note 1)	N/A	_		
8.	Consideration issue	At price :	State currency -	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
				EGM approval date: (dd/mm/yyyy)	(/ /)		

Our	ner Movements in Issued Share Capital			No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer whic may be issue pursuant thereto as a close of the month
	Type of Issue				
		Class of shares issuable N/A (Note 1)			
9.	Capital reorganisation	Issue and allotment date : (dd/mm/yyyy))		
		EGM approval date: (/ / (dd/mm/yyyy))		
10.	Other (Please specify) At price : State currency	Class of shares issuable N/A (Note 1) Issue and allotment (/ / date : (dd/mm/yyyy) EGM approval date: (dd/mm/yyyy))		
		Total E. (Ordinary sh (Preference sh (Other o	ares	N/A	- - - -
To	otal increase / (decrease) in ordinary shares durin	ng the month (i.e. Total of A to E):	(1) Ni	1
			(2) N/.	A
To	otal increase / (decrease) in preference shares du	ring the month (i.e. Total of A to E):		N/.	A
To	otal increase / (decrease) in other classes of share	N/.	A		

(These figures should be the same as the relevant figures under II above ("Movements in Issued Share Capital").)

Remarks (if any):
(1) Assuming shares of the Company are issued for payment of interest under the convertible bonds at the adjusted
conversion price, a maximum of additional 17,405,010 shares may be issued.
Submitted by: Mc Oiu Ding Maggio
Submitted by: Ms Qiu Ping, Maggie
Title: Company Secretary
(Director, Secretary or other duly authorised officer)
Notes:
1. State the class of shares (e.g. ordinary, preference or other).

If there is insufficient space, please append the prescribed continuation sheet.

2.