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北京能源國際控股有限公司
Beijing Energy International Holding Co., Ltd.

(Incorporated in Bermuda with limited liability)

(Stock code: 686)

ANNOUNCEMENT PURSUANT TO RULE 13.18 OF THE LISTING RULES

This announcement is made by Beijing Energy International Holding Co., Ltd. (the "**Company**", together with its subsidiaries, the "**Group**") in compliance with Rule 13.18 of the Rules Governing the Listing of Securities on The Stock Exchange of Hong Kong Limited (the "**Listing Rules**").

The board of directors (the "**Board**") of the Company announces that, on 30 June 2023, the Company (as borrower) entered into a facility agreement (the "**Facility Agreement**") with China Construction Bank (Asia) Corporation Limited (中國建設銀行(亞洲)股份有限公司) (as lender) ("**CCB**") in relation to a loan facility for the purpose of financing the general working capital of the Group and refinancing the debts of the Group. Pursuant to and subject to the satisfaction of the conditions precedent and conditions subsequent set out in the Facility Agreement, CCB agreed to make available to the Company, an uncommitted term loan facility of up to US$115 million (equivalent to approximately RMB831 million) (the "**Loan Facility**"). Pursuant to the Facility Agreement, the final maturity date of the Loan Facility shall be the date falling six months after the first drawdown date of the Loan Facility.

The Facility Agreement provides that if at any time:

(1) Beijing Energy Holding Co., Ltd.*（北京能源集團有限責任公司）("**BEH**"), being a controlling shareholder holding 7,176,943,498 shares of the Company, representing approximately 32.04% of the issued share capital of the Company, ceases to be, directly or indirectly, the single largest shareholder of the Company; or

(2) the State-owned Assets Supervision and Administration Commission of the People's Government of the Beijing Municipality*（北京市人民政府國有資產監督管理委員會）(the "**Commission**") ceases to be, directly or indirectly, (i) the single largest shareholder of BEH; or (ii) able to direct the affairs of BEH and/or to control the composition of the board of directors or equivalent body of BEH,

then the Loan Facility may, upon notification by CCB, be cancelled and all outstanding amounts will become immediately due and payable.

The Facility Agreement contains certain specific performance obligations on BEH as the controlling shareholder of the Company and the Commission as the single largest shareholder of BEH, which require the disclosure pursuant to Rule 13.18 of the Listing Rules.

The Company will continue to make relevant disclosure in its subsequent interim and annual reports pursuant to Rule 13.21 of the Listing Rules for so long as circumstances giving rise to the obligation under Rule 13.18 of the Listing Rules continue to exist.

For and on behalf of
Beijing Energy International Holding Co., Ltd.
Zhang Ping
Chairman of the Board

Hong Kong, 30 June 2023

As at the date of this announcement, the executive directors of the Company are Mr. Zhang Ping (Chairman) and Mr. Lu Zhenwei; the non-executive directors of the Company are Mr. Liu Guoxi, Mr. Su Yongjian, Mr. Li Hao and Mr. Lu Xiaoyu; and the independent non-executive directors of the Company are Ms. Jin Xinbin, Ms. Li Hongwei and Mr. Zhu Jianbiao.

* *For identification purpose only*