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北京能源國際控股有限公司
Beijing Energy International Holding Co., Ltd.

(Incorporated in Bermuda with limited liability)

(Stock code: 686)

ANNOUNCEMENT PURSUANT TO RULE 13.18 OF THE LISTING RULES

This announcement is made by Beijing Energy International Holding Co., Ltd. (the "**Company**", together with its subsidiaries, the "**Group**") in compliance with Rule 13.18 of the Rules Governing the Listing of Securities on The Stock Exchange of Hong Kong Limited (the "**Listing Rules**").

The board of directors of the Company (the "**Board**") announces that, on 14 August 2023, the Company (as borrower) entered into a facility agreement (the "**Facility Agreement**") with The Hongkong and Shanghai Banking Corporation Limited ("**HSBC**") (as lender) in relation to a loan facility for the purpose of financing the general working capital of the Group, refinancing the debts of the Group, or fund the Group's investments and capital expenditures. Pursuant to and subject to the satisfaction of the conditions precedent and conditions subsequent set out in the Facility Agreement, HSBC agreed to make available to the Company a term loan facility of US$150 million (equivalent to approximately RMB1,075 million) (the "**Loan Facility**"). Pursuant to the Facility Agreement, the tenor of the Loan Facility shall be six months.

The Facility Agreement provides that if any time:

(1) Beijing Energy Holding Co., Ltd.*（北京能源集團有限責任公司）("**BEH**"), being a controlling shareholder holding 7,176,943,498 shares of the Company, representing approximately 32.04% of the issued share capital of the Company as at the date of this announcement, ceases to (i) beneficially directly or indirectly own at least 32% of the issued ordinary share capital of the Company; (ii) be the single largest beneficial shareholder of the Company; or (iii) have management control of the Company; or

(2) the Stated-owned Assets Supervision and Administration Commission (the "**SASAC**") (or another Governmental Agency designated by the State Council of the People's Republic of China) ceases to (i) beneficially own at least 51% of the voting issued shares of BEH; or (ii) have management control of BEH,

then the Loan Facility may, upon notification by HSBC, be cancelled and all outstanding amounts will become immediately due and payable.

The Facility Agreement contains certain specific performance obligations on BEH as the controlling shareholder of the Company and the SASAC as the single largest shareholder of BEH, which requires the disclosure pursuant to Rule 13.18 of the Listing Rules.

The Company will continue to make relevant disclosure in its subsequent interim and annual reports pursuant to Rule 13.21 of the Listing Rules for so long as circumstances giving rise to the obligation under Rule 13.18 of the Listing Rules continue to exist.

For and on behalf of
Beijing Energy International Holding Co., Ltd.
Zhang Ping
Chairman of the Board

Hong Kong, 14 August 2023

As at the date of this announcement, the executive directors of the Company are Mr. Zhang Ping (Chairman) and Mr. Lu Zhenwei; the non-executive directors of the Company are Mr. Liu Guoxi, Mr. Su Yongjian, Mr. Li Hao and Mr. Lu Xiaoyu; and the independent non-executive directors of the Company are Ms. Jin Xinbin, Ms. Li Hongwei and Mr. Zhu Jianbiao.

* *For identification purpose only*