

Monthly Return of Equity Issuer on Movements in Securities

For the month ended (dd/mm/yyyy) :	31/07/2011

To : Hong Kong Exchanges and Clearing Limited

Name of Issuer	Goldpoly New Energy Holdings Limited
Date Submitted	2 August 2011

I. Movements in Authorised Share Capital

1. Ordinary Shares			
(1) Stock code : <u>686</u> Descri	iption :	N/A	A
	No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding month	5,000,000,000	HK\$0.10	HK\$500,000,000
Increase/(decrease)	Nil		Nil
Balance at close of the month	5,000,000,000	HK\$0.10	HK\$500,000,000
(2) Stock code : <u>N/A</u> Descri	iption :		
	No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding month			
Increase/(decrease)			
Balance at close of the month			

2. Preference Shares

Stock code :	N/A	Description :		
		No. of preference shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close	of preceding	nonth		
Increase/(decreas	se)			
Balance at close	of the month			

3. Other Classes of Shares

Stock code :	N/A	Descrip	ption :		
			No. of other classes of shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close	of preced	ing month			
Increase/(decrea	se)				
Balance at close	of the mo	nth			

Total authorised share capital at the end of the month (*State currency*) : HK\$500,000,000

No. of new shares of

No. of new shares of

II. Movements in Issued Share Capital

	No. of ordi	nary shares	No of preference	No. of other classes		
	(1)	(2)	shares	of shares		
Balance at close of preceding month	858,777,577	N/A	N/A	N/A		
Increase/ (decrease) during the month	Nil	N/A	N/A	N/A		
Balance at close of the month	858,777,577	N/A	N/A	N/A		

III. Details of Movements in Issued Share Capital

Share Options (under Share Option Schemes of the Issuer)
Particulars of share
option scheme
including EGM

option scheme					issuer issued during	issuer which may be
including EGM approval date					the month pursuant thereto	issued pursuant thereto as at close of the month
(dd/mm/yyyy) and -		Movement duri	ing the month		uleieto	as at close of the month
class of shares						
issuable	Granted	Exercised	Cancelled	Lapsed		
1. Share Option Scheme						
Exercise Price:						
HK\$0.6624						
(10/09/2002)						
Ordinary shares	Nil	Nil	Nil	Nil	Nil	1,450,382
(Note 1)						
2. Share Option Scheme						
Exercise Price:						
HK\$1.434						
(10/09/2002)						
Ordinary shares	Nil	Nil	Nil	Nil	Nil	3,800,000
(Note 1)						
3. N/A						
(/ /)						
shares						
(Note 1)						
		Te	otal A. (Ordin	•	N/A	_
				nce shares)	N/A	_
			(0	Other class)	N/A	_
Fotal funds raised du		n from exercise o	of			
options (State currenc	cy)			N/A		

Description of warrants	Currency of nominal	Nominal va		Exercised during the		No. of new shares of issuer issued during the month pursuant thereto t	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
(Date of expiry - dd/mm/yyyy)	value	preceding r	nonth	month	month		
<u>1. N/A</u>							
(/ /) Stock code (if listed) Class of shares issuable (<i>Note 1</i>) Subscription price EGM approval date			·				
(if applicable) (dd/mm/yyyy)	(/	/)					
2							
(/ /) Stock code (if listed) Class of shares issuable (<i>Note 1</i>) Subscription price EGM approval date				 - -			
(if applicable) (dd/mm/yyyy) <u>3.</u>	(//)		_			
(/ /) Stock code (if listed) Class of shares issuable (<i>Note 1</i>)							
Subscription price EGM approval date (if applicable) (dd/mm/yyyy)	(///)		-			
<u>4.</u>							
(/ /) Stock code (if listed) Class of shares issuable (Note 1)				-			
Subscription price EGM approval date (if applicable) (dd/mm/yyyy)	(/ /)		_			
			r	Fotal B.	(Ordinary shares)	N/A	
				(I	Preference shares)		
					(Other class)	N/A	

Convertibles (i.e. Convertible into Shares of the Issuer which are to be Listed)

							No. of new shares of issuer issued during the month	No. of new shares of issuer which may be issued pursuant thereto as at
		Currency of amount	Amoun	t at close of	Converted during the	Amount at close	pursuant thereto	close of the month
Class and description		outstanding		ling month	month	of the month	uleieto	monui
1. Convertible Note			•					
for principal amount of								(Approx.)
HK\$850M due 2015		HK\$	HK\$8:	50,000,000	Nil	HK\$850,000,000	Nil	1,579,925,651
Stock code (if listed)	N/A							
Class of shares								
issuable (Note 1)		hary shares						
Subscription price	HK\$	0.538 per shar	e					
EGM approval date (if applicable)								
(dd/mm/yyyy))	(13/	10/2010)						
2.	(10/1	10/2010)						
Stock code (if listed)								
Class of shares								
issuable (Note 1)								
Subscription price								
EGM approval date								
(if applicable)								
(dd/mm/yyyy)								
3.								
Stock code (if listed) Class of shares								
issuable (Note 1)								
Subscription price								
EGM approval date	-							
(if applicable)								
(dd/mm/yyyy)		(/ /)					
4.								
Stock code (if listed)								
Class of shares								
issuable (Note 1)								
Subscription price								
EGM approval date								
(if applicable) (dd/mm/yyyy)		(1))					
(dd/ iiiii/ yyyy)			/	. ,	Total C. (Ordi	nary shares)	Nil	
					(Prefer	ence shares)	N/A	-
						Other class)	N/A	-
						·		-

(other than under Share Option Schemes)		
Full particulars including EGM approval date (dd/mm/yyyy), if applicable, and class of shares issuable:	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. N/A		
	7	
)	
shares (Note 1)	
2. N/A		
	7	
	7	
(/ /)	
shares (Note 1)	
3. <u>N/A</u>		
)	
shares (Note 1)	
Total D. (Ordinary shares		_
(Preference shares) N/A	
(Other class) N/A	-
		-

Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes)

	<u>Other Movements i</u>					No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
	Type of Issue						
			Class of shares issuable (<i>Note 1</i>)	<u>N/A</u>			
1.	Rights issue	At price : State	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)		
			Class of shares issuable (<i>Note 1</i>)	N/A			
2.	Open offer	At price : State	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)		
			Class of shares issuable (<i>Note 1</i>)	N/A			
3.	Placing	At price : State currency	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)		
			Class of shares issuable (<i>Note 1</i>)	N/A			
4.	Bonus issue		Issue and allotment date : (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)		

shares (dd/mm/yyyy) EGM approval date: (/ /) (dd/mm/yyyy) (dd/mm/yyyy) Class of shares N/A redeemed (Note 1) Redemption date : Redemption of shares (/ /) shares (/ /)	
S. Scrip dividend At price : State currency Issue and allotment (// /) date : (dd/mm/yyyy) EGM approval date: (// /) (dd/mm/yyyy) EGM approval date: (// /) (dd/mm/yyyy) 6. Repurchase of shares N/A repurchase of shares N/A Class of shares N/A (dd/mm/yyyy) EGM approval date: (d/mm/yyyy) EGM approval date: (d/mm/yyyyy)	
3. Scrip dividend At price : currency date : (dd/mm/yyyy) EGM approval date: (/ /) (dd/mm/yyyy) (dd/mm/yyyy) 6. Repurchase of shares N/A repurchased (Note 1) 6. Repurchase of shares Class of shares Mathematical date: (/ /) (dd/mm/yyyy) EGM approval date: (dd/mm/yyyy) EGM approval date: (dd/mm/yyyy) EGM approval date: (/ /) (/ /) (dd/mm/yyyy) EGM approval date: (/ /) (/ /) 7. Redemption of shares N/A redeemption date : (/ /) (/ /) Redemption date : (/ /) (/ /) (/ /)	
(dd/mm/yyyy) (dd/mm/yyyy) 6. Repurchase of shares N/A repurchased (Note 1) (dd/mm/yyyy) EGM approval date: (/ /) (dd/mm/yyyy) EGM approval date: (/ /) (dd/mm/yyyy) EGM approval date: (/ /) (dd/mm/yyyy) For the shares N/A redeemed (Note 1) 7. Redemption of shares N/A redemption date : (/ /) (dd/mm/yyyy) (/ /) (/ /)	
 Repurchase of shares Cancellation date : (/ /) (dd/mm/yyyy) EGM approval date: (/ /) (dd/mm/yyyy) EGM approval date: (/ /) (dd/mm/yyyy) Class of shares <u>N/A</u> redeemed (<i>Note 1</i>) Redemption of shares (/ /) (dd/mm/yyyy) 	
 Repurchase of shares Cancellation date : (/ /) (dd/mm/yyyy) EGM approval date: (/ /) (dd/mm/yyyy) Class of shares <u>N/A</u> redeemed (<i>Note 1</i>) Redemption of shares (/ /) (dd/mm/yyyy) 	
shares (dd/mm/yyyy) EGM approval date: (/ /) (dd/mm/yyyy) (dd/mm/yyyy) Class of Shares N/A redeemed (Note 1) Redemption date : (dd/mm/yyyy) (/ /)	
Class of shares <u>N/A</u> redeemed (<i>Note 1</i>) 7. Redemption of Redemption date : (/ /) (dd/mm/yyyy)	
 7. Redemption of shares 7. Redemption date : (/ /) (dd/mm/yyyy) 	
 7. Redemption of shares 7. Redemption date : (/ /) (dd/mm/yyyy) 	
shares (dd/mm/yyyy)	
EGM approval date: (/ /) (dd/mm/yyyy)	
Class of shares issuable <u>N/A</u> (<i>Note 1</i>)	
8. Consideration issue At price : State Issue and allotment (/ /) date : (dd/mm/yyyy)	
EGM approval date: (/ /) (dd/mm/yyyy)	

E.

Type of Issue Class of shares issuable N/A 9. Capital reorganisation Issue and allotment (///) (///) Begin approval date: (///) (///) Io. Other (Please specify) At price : State currency Class of shares issuable ///(Note 1) Io. Other (Please specify) At price : State currency Class of shares issuable ///(Note 1) Io. Other (Please specify) At price : State currency Issue and allotment date : (///) Io. Other (Please specify) At price : Mathematical currency Issue and allotment date : (///) Io. Other (Please specify) At price : Ntate currency Issue and allotment date : (///) Io. Other (Please specify) At price : Ntate currency Issue and allotment date : (///) Io. Other (Class of shares issuable (Mathematical currency) Io. (///) Io. (///) Io. Other (Please specify) At price : Ntate (///) Io. (///) Io. Other (Please specify) Io. (///) Io. (///) Io. Other (Please specify) Io. (///) Io. (///) Io. Other (Please specify) Io. (///) Io. (///) Io. Other (Class) Io. (///) Io. (///) Io. Other (Please specify) Io. (///) Io.		Turne of Jacua				No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
9. Capital reorganisation Issue and allotment (//) (dd/mm/yyyy) EGM approval date: (//) (dd/mm/yyyy) (//) (dd/mm/yyyy) 10. Other (Please specify) At price : State currency Issue and allotment (//) Issue and allotment (//) Issue and allotment (//) Issue and allotment (//) Image: Specify (Please specify) At price : State currency Image: Specify (Please specify) At price : Currency Image: Specify (Please specify) Image: Specify (//) (//) (//) (//) (//) (//) (//) (//		Type of Issue					
reorganisation date : (dd/mm/yyyy) EGM approval date: (/ /) (dd/mm/yyyy)				N/A			
10. Other At price : State Class of shares issuable N/A 10. Other (Please specify) At price : State Issue and allotment (/ /) Issue and allotment (/ /) (/ /) (/ /) (/ /) EGM approval date: (/ /) (/ /) (/ /) (/ /) Total E. (Ordinary shares) N/A N/A	9.			(/ /)		
10. Other (Please specify) At price : State currency Issue and allotment (Mote 1) (/ /) (dd/mm/yyyy) EGM approval date: (dd/mm/yyyy) (/ /) (dd/mm/yyyy)				(/ /)		
10. Other (Please specify) At price : State currency Issue and allotment (Mote 1) (/ /) (dd/mm/yyyy) EGM approval date: (dd/mm/yyyy) (/ /) (dd/mm/yyyy)							
(Please specify) At price : currency Issue and allotment date: (1 / /) Issue and allotment date: (dd/mm/yyyy) EGM approval date: (1 /) Issue and allotment date: (dd/mm/yyyy) EGM approval date: (1 /) Issue and allotment date: (1 / /) Issue and allotment date: (1 / /) Issue and allotment date: (1 / /) Issue and allotment date: (1 / /) Issue and allotment date: (1 / /) Issue and allotment date: (1 / /) Issue and allotment date: (1 / /) Issue and allotment date: (1 / /) Issue and allotment date: (1 / /) Issue and allotment date: (1 / /) Issue and allotment date: (1 / /) Issue and allotment date: (1 / /) Issue and allotment date: (1 / /) Issue and allotment date: (1 / /) Issue and allotment date: (1 / /) Issue and allotment date: (1 / /) Issue and allotment date: (1 / /) Issue and allotment date: (1 / /) Issue and allotment date: (1 / /) Issue and allotment date: (1 / /) Issue and allotment date: (1 / /) Issue and allotment date: (1 / /) Issue and allotment date: (1 / /) Issue and allotment date: (1 / /) Issue and allotment date: (1 / /) Issue and allotment date: (1 / /) Issue and allotment date: (1 / /) Issue and allotment date: (1 / /)				N/A			
(dd/mm/yyyy)	10.			(/ /)		
(Preference shares) N/A				(/ /)		_
(Preference shares) N/A				<u> </u>			
				eference sh	hares)	N/A	-

Total increase / (decrease) in ordinary shares during the month (i.e. Total of A to E):	(1)	N/A		
	(2)	N/A		
Total increase / (decrease) in preference shares during the month (i.e. Total of A to E):		N/A		
Total increase / (decrease) in other classes of shares during the month (i.e. Total of A to E):		N/A		
(These figures should be the same as the relevant figures under II above ("Movements in Issued Share Capital").)				

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(if	any)
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Submitted by: <u>Mr Leung Yuk Lun, Eric</u>
Title: <u>Company Secretary</u>
(Director, Secretary or other duly authorised officer)

Notes :

- 1. State the class of shares (e.g. ordinary, preference or other).
- 2. *If there is insufficient space, please append the prescribed continuation sheet.*