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GOLDPOLY NEW ENERGY HOLDINGS LIMITED

金保利新能源有限公司*

(Incorporated in Bermuda with limited liability)

(Stock code: 686)

UNUSUAL PRICE AND TRADING VOLUME MOVEMENTS

This statement is made at the request of The Stock Exchange of Hong Kong Limited.

The board of directors (the “**Board**”) of Goldpoly New Energy Holdings Limited (the “**Company**”, which together with its subsidiaries, the “**Group**”) has noted the recent increase in the price and trading volume of the shares of the Company and wishes to state that, save as set out below, the Board is not aware of any reason for such increase.

The Group is in negotiation with several parties in respect of a possible acquisition involving certain solar related businesses in the People’s Republic of China and/or the United States of America (the “**Possible Acquisition**”). In the event that the Possible Acquisition is materialised, it will constitute a notifiable and connected transaction for the Company under Chapters 14 and 14A of the Rules Governing the Listing of Securities on The Stock Exchange of Hong Kong Limited (the “**Listing Rules**”). The Board wishes to state that the parties are negotiating on the terms of the Possible Acquisition. As at the date of this announcement, no legally binding agreement has been entered into between the Group and the relevant parties in respect of the Possible Acquisition. Further announcement(s) in relation to the Possible Acquisition will be made by the Company as and when appropriate in accordance with the requirements of the Listing Rules.

Shareholders of the Company and potential investors should note that the Possible Acquisition may or may not proceed, or may or may not materialise. There is no certainty that the negotiation on the Possible Acquisition will result in any legally binding agreement. Shareholders and potential investors of the Company are advised to exercise caution when dealing in the shares of the Company.

Save as disclosed above, the Board also confirms that there are no negotiations or agreements relating to any intended acquisitions or realisations which are discloseable under Rule 13.23 of the Listing Rules, neither is the Board aware of any matter discloseable under the general obligation imposed by Rule 13.09 of the Listing Rules, which is or may be of a price-sensitive nature.

* For identification purpose only

This announcement is made by the order of the Board, the directors of which individually and jointly accept responsibility for the accuracy of this announcement.

On behalf of the Board
GOLDPOLY NEW ENERGY HOLDINGS LIMITED
Lam Ho Fai
Executive Director

Hong Kong, 6 September 2012

As at the date hereof, the executive directors of the Company are Mr. Lam Ho Fai, Ms. Lin Xia Yang and Mr. Yiu Ka So, the non-executive directors of the Company are Academician Yao Jiannian and Mr. Chiang Chao-Juei, and the independent non-executive directors of the Company are Mr. Kwan Kai Cheong, Mr. Ching Kwok Ho, Samuel, Mr. Ip Shu Kwan, Stephen and Mr. Yen Yuen Ho, Tony.