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# GOLDPOLY NEW ENERGY HOLDINGS LIMITED

# 金保利新能源有限公司*

*(Incorporated in Bermuda with limited liability)*

**(Stock code: 686)**

## ANNUAL GENERAL MEETING HELD ON 19 JUNE 2012
## POLL RESULTS
## AND
## TERMINATION OF EXISTING SHARE OPTION SCHEME AND ADOPTION OF A NEW SHARE OPTION SCHEME

The Board is pleased to announce that all the resolutions proposed at the annual general meeting held on 19 June 2012 were duly passed.

The Board further announces that at the annual general meeting the Existing Share Option Scheme was terminated and the New Share Option Scheme was adopted.

Reference is made to the circular dated 18 May 2012 (the "Circular") issued by Goldpoly New Energy Holdings Limited (the "Company") and the notice of the annual general meeting dated 18 May 2012 (the "AGM Notice") of the Company. Terms used in this announcement shall have the same meanings as used in the Circular unless otherwise defined.

The board of directors (the "Board") of the Company announces that at the AGM held on 19 June 2012, a poll was demanded by the chairman of the AGM for voting on all the proposed resolutions set out in the AGM Notice.

* *For identification purpose only*

## POLL RESULTS

The Board is pleased to announce that at the AGM, all the proposed resolutions were duly passed by the Shareholders by way of poll. The poll results are set out as follows:

| Ordinary Resolutions | | | Number of Votes (approx. %) | |
|---|---|---|---|---|
| | | | For | Against |
| 1. | To receive and consider the audited consolidated financial statements of the Company and its subsidiaries and the reports of the directors and the auditors for the year ended 31 December 2011. | | 191,678,720 (100%) | 0 (0%) |
| 2. | To re-elect Mr. Lam Ho Fai as executive director of the Company. | | 191,678,720 (100%) | 0 (0%) |
| 3. | To re-elect Ms. Lin Xia Yang as executive director of the Company. | | 191,318,720 (99.8122%) | 360,000 (0.1878%) |
| 4. | To re-elect Mr. Chiang Chao-Juei as non-executive director of the Company. | | 191,678,720 (100%) | 0 (0%) |
| 5. | To re-elect Mr. Ip Shu Kwan, Stephen as independent non-executive director of the Company. | | 191,678,720 (100%) | 0 (0%) |
| 6. | To authorize the board of directors of the Company to fix the directors' remuneration. | | 191,678,720 (100%) | 0 (0%) |
| 7. | To appoint PricewaterhouseCoopers as auditors of the Company and to authorise the board of directors of the Company to fix their remuneration. | | 191,678,720 (100%) | 0 (0%) |
| 8. | (A) | To grant a general mandate to the directors to issue, allot and otherwise deal with the Company's shares. | 191,318,720 (99.8122%) | 360,000 (0.1878%) |
| | (B) | To grant a general mandate to the directors to repurchase the Company's shares. | 191,678,720 (100%) | 0 (0%) |
| | (C) | Conditional on the passing of resolutions 8(A) and 8(B), to extend the general mandate granted by resolution 8(A) by adding thereto the shares repurchased pursuant to the general mandate granted by resolution 8(B). | 191,318,720 (99.8122%) | 360,000 (0.1878%) |
| 9. | To terminate the Existing Share Option Scheme (as defined in the notice of the AGM) and to adopt the New Share Option Scheme (as defined in the notice of the AGM). | | 191,678,720 (100%) | 0 (0%) |

| Special Resolution | | Number of Votes (approx. %) | |
|---|---|---|---|
| | | For | Against |
| 10. | To approve the adoption of the new bye-laws in substitution for and to the exclusion of the existing bye-laws of the Company with immediate effect. | 191,678,720 (100%) | 0 (0%) |

As more than 50% of the votes were cast in favour of resolutions no. 1 to no. 9, the resolutions were duly passed as ordinary resolutions. Furthermore, as more than 75% of the votes were cast in favour of resolution no. 10, the resolution was duly passed as a special resolution.

As at the date of the AGM, the total number of the issued shares of the Company entitling the holders to attend and vote for or against the resolutions was 881,683,198 shares. There were no restrictions on any shareholders to cast any vote on any of the resolutions proposed at the AGM.

The Company's branch share registrar in Hong Kong, Union Registrars Limited, acted as the scrutineer for the purpose of the vote-taking at the AGM.

## TERMINATION OF EXISTING SHARE OPTION SCHEME AND ADOPTION OF A NEW SHARE OPTION SCHEME

According to the poll results of the AGM as set out above and the requirements of the Listing Rules, the ordinary resolution to terminate the Existing Share Option Scheme and to adopt the New Share Option Scheme, subject to and conditional upon the Listing Committee of the Stock Exchange granting approval of the listing of, and permission to deal in, the Shares to be issued pursuant to the exercise of any options which may be granted under the New Share Option Scheme, as referred to the resolution number 9 proposed at the AGM, has been duly passed by way of poll.

By Order of the Board
**Goldpoly New Energy Holdings Limited**
**Leung Yuk Lun, Eric**
*Company Secretary*

Hong Kong, 19 June 2012

*As at the date hereof, the executive Directors of the Company are Mr. Lam Ho Fai, Ms. Lin Xia Yang, Mr. Yiu Ka So, the non-executive Directors of the Company are Academician Yao Jiannian and Mr. Chiang Chao-Juei, and the independent non-executive Directors of the Company are Mr. Kwan Kai Cheong, Mr. Ching Kwok Ho, Samuel, Mr. Ip Shu Kwan, Stephen and Mr. Yen Yuen Ho, Tony.*