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GOLDPOLY NEW ENERGY HOLDINGS LIMITED

金保利新能源有限公司*

(Incorporated in Bermuda with limited liability)

(Stock code: 686)

COMPLETION OF THE FURTHER ISSUE OF USD DENOMINATED 5.0% SECURED GUARANTEED CONVERTIBLE BONDS DUE 2016 UNDER SPECIFIC MANDATE TO BE CONSOLIDATED AND FORM A SINGLE SERIES WITH THE US\$50,000,000 SECURED GUARANTEED CONVERTIBLE BONDS DUE 2016 ISSUED ON 8 OCTOBER 2013

Reference is made to the announcement dated 16 October 2013, the circular dated 25 October 2013 (the “Circular”) and the announcement dated 11 November 2013 made by Goldpoly New Energy Holdings Limited (the “Company”) in respect of, amongst other things, the issue of the Additional Convertible Bonds. Capitalised terms used in this announcement shall have the same meanings as those defined in the Circular unless the context requires otherwise.

The Board is pleased to announce that all the conditions precedent to the issue of the Additional Convertible Bonds with an aggregate principal amount of US\$70,000,000 (equivalent to approximately HK\$542,500,000) under the Subscription Agreement have been satisfied and that the issue of the Additional Convertible Bonds has been completed on 14 November 2013.

The approval for the listing of, and permission to deal in, the Conversion Shares upon conversion of the Additional Convertible Bonds have been granted by the Listing Committee of the Stock Exchange.

Save for fund raising exercises previously announced, the Company has no present intention to undertake further fund raising exercise.

For and on behalf of
Goldpoly New Energy Holdings Limited
Lam Ho Fai
Executive Director

Hong Kong, 14 November 2013

In this announcement, the conversion of US dollars into Hong Kong Dollars has been made at a rate of US\$1 to HK\$7.75. Such conversion should not be construed as a representation that any amount have been, could have been, or may be, exchanged at this or any other rate.

As at the date of this announcement, the executive directors of the Company are Mr. Lam Ho Fai, Mr. Li, Alan (Chief Executive Officer), Mr. Lu Zhenwei, Ms. Lin Xia Yang, and Mr. Yiu Ka So; the non-executive directors of the Company are Academician Yao Jiannian, Mr. Yang Baiqian, Ms. Qiu Ping, Maggie and Mr. Wu Zhenmian; and the independent non-executive directors of the Company are Mr. Kwan Kai Cheong, Mr. Ching Kwok Ho, Samuel, Mr. Yen Yuen Ho, Tony, Mr. Shi Dinghuan and Mr. Ma Kwong Wing.

* *For identification purpose only*