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GOLDPOLY NEW ENERGY HOLDINGS LIMITED

金保利新能源有限公司*

(Incorporated in Bermuda with limited liability)

(Stock code: 686)

FURTHER EXTENSION OF LONG STOP DATE IN RELATION TO THE MAJOR TRANSACTION IN RELATION TO THE ACQUISITION OF EQUITY INTEREST IN FENGXIAN HUIZE PHOTOVOLTAIC ENERGY LIMITED*

Reference is made to the announcements of the Company dated 6 September 2013, 26 September 2013, 6 October 2013 and 29 October 2013 in relation to the acquisition of equity interest in Fengxian Huize Photovoltaic Energy Limited* (the “**Announcements**”). Unless otherwise defined, capitalised terms used herein shall have the same meaning as those defined in the Announcements.

As disclosed in the Announcements, the Long Stop Date for the fulfillment of the conditions precedent under the Sale and Purchase Agreement (as supplemented by the Supplemental Agreement) will due to expire on 15 November 2013. As additional time is required for the fulfillment of the conditions precedent under the Sale and Purchase Agreement (as supplemented by the Supplemental Agreement), on 13 November 2013, the Parties entered into a second supplemental agreement (the “**Second Supplemental Agreement**”) to further extend the Long Stop Date from 15 November 2013 to 15 December 2013. All other terms and conditions of the Sale and Purchase Agreement (as supplemented by the Supplemental Agreement) shall remain unchanged.

As Completion is subject to the fulfillment of a number of conditions precedent under the Sale and Purchase Agreement, the Supplemental Agreement and the Second Supplemental Agreement, the CSPG Group Acquisition and the Huabei Acquisition may or may not proceed. Therefore, Shareholders and potential investors are urged to exercise extreme caution when dealing in the Shares.

For and on behalf of
Goldpoly New Energy Holdings Limited
Lam Ho Fai
Executive Director

Hong Kong, 13 November 2013

As at the date of this announcement, the executive directors of the Company are Mr. Lam Ho Fai, Mr. Li, Alan (Chief Executive Officer), Mr. Lu Zhenwei, Ms. Lin Xia Yang, and Mr. Yiu Ka So; the non-executive directors of the Company are Academician Yao Jiannian, Mr. Yang Baiqian, Ms. Qiu Ping, Maggie and Mr. Wu Zhenmian; and the independent non-executive directors of the Company are Mr. Kwan Kai Cheong, Mr. Ching Kwok Ho, Samuel, Mr. Yen Yuen Ho, Tony, Mr. Shi Dinghuan and Mr. Ma Kwong Wing.

* For identification purpose only