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GOLDPOLY NEW ENERGY HOLDINGS LIMITED

金保利新能源有限公司*

(Incorporated in Bermuda with limited liability)

(Stock code: 686)

MAJOR TRANSACTION

DELAY IN DESPATCH OF CIRCULAR IN RELATION TO THE ACQUISITION OF EQUITY INTEREST IN FENGXIAN HUIZE PHOTOVOLTAIC ENERGY LIMITED*

Reference is made to the announcement of the Company dated 6 September 2013 in relation to the acquisition of equity interest in Fengxian Huize Photovoltaic Energy Limited* (the “**Announcement**”). Unless otherwise defined, capitalised terms used herein shall have the same meaning as those defined in the Announcement.

As stated in the Announcement, a circular (the “**Circular**”) containing, among other things, (i) further details of the Sale and Purchase Agreement and the Proposed Acquisition Agreement; (ii) any other information required to be disclosed under the Listing Rules; and (iii) a notice to convene the SGM, is expected to be despatched to the Shareholders on or before 30 September 2013.

It was also disclosed in the Announcement that, if any of the conditions precedent shall not have been fulfilled within 30 days from the date of the Sale and Purchase Agreement (the “**Long Stop Date**”), the Sale and Purchase Agreement shall lapse.

Since additional time is required for the Company to (i) finalise and complete the information to be contained in the Circular and (ii) to negotiate with the Vendor to extend the Long Stop Date, the Company expects that the despatch of the Circular will be postponed to a date on or before 30 October 2013. The Board will keep the Shareholders informed of the latest development.

As Completion is subject to the fulfillment of a number of conditions precedent under the Sale and Purchase Agreement, the CSPG Group Acquisition and the Huabei Acquisition may or may not proceed. Therefore, Shareholders and potential investors are urged to exercise extreme caution when dealing in the Shares.

Goldpoly New Energy Holdings Limited
Lam Ho Fai
Executive Director

Hong Kong, 26 September 2013

As at the date of this announcement, the executive directors of the Company are Mr. Lam Ho Fai, Mr. Li, Alan (Chief Executive Officer), Mr. Lu Zhenwei, Ms. Lin Xia Yang, and Mr. Yiu Ka So; the non-executive directors of the Company are Academician Yao Jiannian, Mr. Yang Baiqian, Ms. Qiu Ping, Maggie and Mr. Wu Zhenmian; and the independent non-executive directors of the Company are Mr. Kwan Kai Cheong, Mr. Ching Kwok Ho, Samuel, Mr. Yen Yuen Ho, Tony, Mr. Shi Dinghuan and Mr. Ma Kwong Wing.

* *For identification purpose only*