GOLDPOLY NEW ENERGY HOLDINGS LIMITED
金 保 利 新 能 源 有 限 公 司*

(Incorporated in Bermuda with limited liability)

(Stock code: 686)

ANNOUNCEMENT PURSUANT TO RULE 13.09 OF THE LISTING RULES REGARDING THE 2012 ANNUAL RESULTS

The announcement is made by Goldpoly New Energy Holdings Limited (the "**Company**", together with its subsidiaries, the "Group") pursuant to Rule 13.09 of the Rules Governing the Listing of Securities on The Stock Exchange of Hong Kong Limited (the "**Listing Rules**").

The board of directors of the Company (the "**Board**") wishes to inform the shareholders of the Company (the "**Shareholders**") and potential investors that, based on information currently available, the Board estimates that the Group will record a net loss for the financial year ended 31 December 2012 which will be significantly less than the net loss for the corresponding period in 2011. The Board considers that the decrease in the net loss was due to a significant decrease in impairment loss on goodwill of the Group for the financial year ended 31 December 2012.

As the Company is still in the process of finalizing the results of the Group for the financial year ended 31 December 2012. The information contained in this announcement is only a preliminary estimate by the management of the Company and is not based on any figures or information which have been audited or reviewed by the Company's auditors.

Shareholders and potential investors are advised to exercise caution in dealing in the shares of the Company.

By Order of the Board
Goldpoly New Energy Holdings Limited
Lam Ho Fai
Executive Director

Hong Kong, 17 January 2013

As at the date hereof, the executive Directors of the Company are Mr. Lam Ho Fai, Ms. Lin Xia Yang and Mr. Yiu Ka So, the non-executive Directors of the Company are Academician Yao Jiannian and Mr. Chiang Chao-Juei, and the independent non-executive Directors of the Company are Mr. Kwan Kai Cheong, Mr. Ching Kwok Ho, Samuel, Mr. Ip Shu Kwan, Stephen and Mr. Yen Yuen Ho, Tony.

* *For identification purpose only*